

SumTotal[®] Expense Management

Manage expenses with one complete and configurable system

SumTotal Expense manages every aspect of business expense processing, including travel and entertainment (T&E), and easily integrates with all reporting systems. Manage compliance risks and adhere to spending and travel policies with one solution.

Control costs and compliance.

Efficient expense management and increased control improves your bottom line. SumTotal provides a highly intuitive and easy-to-use expense management solution, which gives you the ability to fully support your organization's growth and scalability. We make it easy to meet global requirements such as multiple currencies, languages, complicated taxation requirements and localized policies. Our solution improves compliance, enforces expense policies and procedures and increases spending visibility through data capture and reporting.

Manage all expenses in one place.

SumTotal Expense manages the entire range of employee expenses and related processes, including receipts management, feeds from all major credit card providers, hotel folio data, value-added tax (VAT) recovery and more.

“Increasing business travel, fraud, and poor spend visibility and control, on top of the need for greater system integrity and accurate reporting to meet the requirements of Sarbanes-Oxley legislation have led many organizations to seek automated solutions.”

PayStream Advisors
Senior Research Analyst

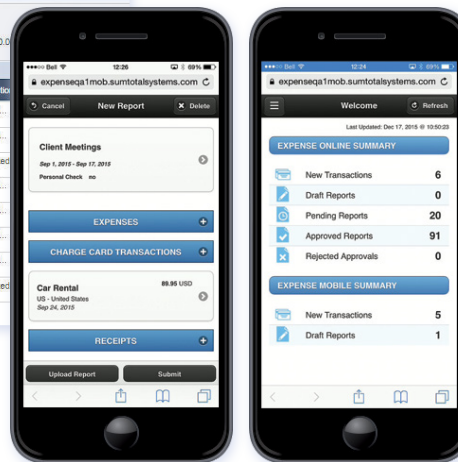
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Logged in as John Smith

Spender: John Smith
Report name: Alpha Project Meetings
From Sep 1, 2015
Report number: CSPM751140012160865
To Sep 25, 2015 Reimbursement Amt: 0.00

U	Date	Expense Type	Spent Amt	Domestic Amt	Payment	Region	Allocation
	Sep 24, 2015	Car Rental	89.95 USD	89.95	One Card US	US - United States	Billabl
	Sep 24, 2015	National	33.12 USD	33.12	One Card US	US - United States	Billabl
	Sep 24, 2015	Meals - Dinner					
	Sep 24, 2015	State Dinner					
<input checked="" type="checkbox"/>	Sep 24, 2015	Hotel	246.00 USD	246.00	One Card US	US - United States	Itemized
	Sep 24, 2015	Hilton Hotel					
	Sep 23, 2015	Airfare	435.14 USD	435.14	One Card US	US - United States	Billabl
	Sep 23, 2015	ExpressJet					
	Sep 23, 2015	Fuel	53.28 USD	53.28	PCard Only US	US - United States	Billabl
	Sep 23, 2015	Surfoco					
<input checked="" type="checkbox"/>	Sep 13, 2015	Hotel	150.00 USD	150.00	One Card US	US - United States	Billabl
	Sep 13, 2015	Sheraton					
<input checked="" type="checkbox"/>	Sep 13, 2015	Meals - Dinner	37.00 GBP	88.94	One Card US	UK - United Kingdom	Billabl
	Sep 13, 2015	Castle & Elephant					
<input checked="" type="checkbox"/>	Sep 11, 2015	Hotel	112.00 USD	112.00	One Card US	US - United States	Itemized
	Sep 11, 2015	Hilton Hotel					

Expense report summary



Mobile optimized

SumTotal Expense streamlines submissions through approval, reimbursements and GL postings, audits and receipt management, reporting and analysis.

Our solution enables organizations to eliminate manual expense reports, reduce processing and overall travel costs, increase compliance, improve productivity and efficiency, enhance decision making and positively impact your bottom line.

SumTotal Expense offers a single-screen user interface that is simple to use and intuitive. Take control of your organization's expense management using the flexible, highly configurable and stable SumTotal Expense.

Features

Highly configurable and secure

User-friendly and intuitive

Robust spending policy and compliance features

Automated workflows and audit capabilities

Receipts Digital Filing (RDF)

Mobile expense flexibility

Business system integration (charge card integration, SumTotal Payroll integration, general ledger, Accounts Payable, HR and more)

Multiple reimbursement options

Offered as self-hosted or SumTotal-hosted

Benefits

Analyzes your expense data

Empowers you to negotiate better deals with travel providers

Automates monitoring and approval processes

Supports all international requirements (multiple languages, unlimited currency and foreign exchange history, complex taxation and country policies)

